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Enter id and password



User ID:

PIN:

Remember my User ID on this computer

Enter

Change PIN

[Important Information about margin and online account usage](#)

Response time may be delayed by [market volatility](#), volume, or system capacity

"As your agreement for the receipt and the use of market data provides, the securities markets (1) reserve all rights to the market data that they make available; (2) do not guarantee that data; and (3) shall not be liable for any loss due either to their negligence or to any cause beyond their reasonable control."

Select "Account Details" from the "Select Action" drop-down menu for the account you wish to enroll.

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**Brokerage Center**

**Account Info** | Order Entry | Markets & Research

**Portfolio** | Positions | Balances | History | Account Detail | Order Status | Annuities | Statements & Records

**Portfolio Total: \$156,900,842.53**

**Summary**

[Edit Account Name\(s\)](#) | [Refresh](#)

Account	Account Net Worth	Action
<a href="#">Corporation</a> 033-000019	<a href="#">\$153,390,607.19</a>	Select Action
<a href="#">Joint with Survivorship</a> 033-000400	<a href="#">\$1,795,779.96</a>	Select Action
<a href="#">Joint Tenants in Common</a> 033-000540	<a href="#">\$1,299,526.69</a>	Select Action
<a href="#">Joint with Survivorship</a> 033-003514	<a href="#">\$414,928.69</a>	Select Action
<b>Portfolio Total</b>	<b>\$156,900,842.53</b>	

Brokerage account values and totals reported as of prior business day.  
mxdataTrailer will appear here

Enroll in e-Notification one account at a time

LoginWelcomeAddendum Test Message 5/30/08

[Sign up](#) to stop receiving paper statements and trade confirmations and receive e-notification reminders of when they are available online.

**NASDAQ Composite**

DJIA 12,269.08 ↓ -38.27

NASDAQ 2,474.78 ↑ +20.28

S&P 500 1,360.14 ↑ +0.11

Russell 3000 796.10 ↑ +1.42

Wilshire 5000 13,838.81 ↑ +25.59

4:03 PM ET 6/16/2008  
© BigCharts

Click on the “+” button to expand the Account Holders section and the Account Characteristics section and display the details.

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Brokerage Center

Account Info | Order Entry | Markets & Research | **Account Detail** | Order Status | Annuities | Statements & Records

Portfolio | Positions | Balances | History

### Account Detail

07/02/2008 11:39 AM ET [Refresh](#) [Format for Printing](#)

**Selected Account:** 033-003514; DANA [Edit Account Name](#)

Expand All | Set View as Default | Edit Account Details

'--' indicates a blank value

<b>Account Setup</b> (+)	<b>Account Agreements</b> (+)	<b>Bank Information</b>
<b>Account Holders (3)</b>	<b>Account Characteristics</b> (+)	<b>DVP Instructions (0)</b>
DORIAN DANA (+)		IDC --
DOUGLAS DANA (+)		ID System # --
FLEMING DANA (+)		Agent Bank # --
<b>Additional Authorized Traders (1)</b> (+)		
<b>Beneficiary Information (0)</b>		
Designation --		
Status --		
<b>Interested Parties (0)</b>		

Click on the "Edit Account Details" button.

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Brokerage Center

Account Info | Order Entry | Markets & Research | Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET Refresh Format for Printing

Selected Account: 033-003514; DANA Edit Account Name

Expand All Set View as Default Edit Account Details

'--' indicates a blank value

Account Setup	Account Agreements	Bank Information
<b>Account Holders (3)</b> <b>DORIAN DANA</b> DORIAN DANA (Primary Account Holder)  Day Phone -- Evening Phone -- Mailing Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 Legal Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 E-Mail Address -- SSN 569-99-546 Country of Citizenship UNITED STATES Date of Birth 01/09/1945 Age 63 Marital Status Not Asked # of Dependents 0 Occupation -- Driver's License # --	<b>Account Characteristics</b> Account Class Individual <b>Payout Instructions</b> Proceeds from Sales Hold Proceeds Security Purchases Hold In Street Name Div/Distrib Income Hold in Account (CR Type 1) <b>Document Delivery Instructions</b> Confirms Mail Statements and Regulatory Inserts Mail  There is currently no e-mail address established for any account holder. In order to sign up for online delivery of documents, go to the Account and designate an email address holder.	<b>DVP Instructions (0)</b> IDC -- ID System # -- Agent Bank # --

Enter an e-mail address for each account owner

Document Delivery Instructions will not display for ineligible accounts (class code 40/80 and DVP/RVP)

Type the e-mail address twice, select "online" for Confirms and/or Statements and Regulatory Docs, and select the e-mail address from the drop-down box.

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**myStreetscape®** Brokerage Center

[Account Info](#) | [Order Entry](#) | [Markets & Research](#) | [Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

**Account Detail** 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

**Selected Account:** 033-003514; DANA [Edit Account Name](#)

ⓘ Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms.

'-' indicates a blank value

**Account Setup** (+)

**Account Holders (3)**

**DORIAN DANA** (-)

DORIAN DANA  
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

Legal Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

E-Mail Address

Verify E-Mail Address

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

# of Dependents 0

Occupation --

**Account Agreements** (+)

**Account Characteristics** (-)

Account Class Individual

**Payout Instructions**

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

**Document Delivery Instructions**

Confirms

Statements and Regulatory Inserts

E-Mail Address \*

Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

**Bank Information**

**DVP Instructions (0)**

Choose either statements, confirms or both for suppression

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Click the "Save Edits" button.

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**myStreetscape®** Brokerage Center

**Account Info** | **Order Entry** | **Markets & Research**

[Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

---

**Account Detail** 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

**Selected Account:** 033-003514; DANA [Edit Account Name](#)

! Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms.

'--' indicates a blank value

**Account Setup**

**Account Holders (3)**

**DORIAN DANA**

DORIAN DANA  
(Primary Account Holder)

---

**Day Phone** --

**Evening Phone** --

**Mailing Address** 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

**Legal Address** 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

**E-Mail Address**

**Verify E-Mail Address**

**SSN** 569-99-5466

**Country of Citizenship** UNITED STATES

**Date of Birth** 01/09/1945

**Age** 63

**Marital Status** Not Asked

**# of Dependents** 0

**Account Agreements**

**Account Characteristics**

**Account Class** Individual

**Payout Instructions**

**Proceeds from Sales** Hold Proceeds

**Security Purchases** Hold In Street Name

**Div/Distrib Income** Hold in Account (CR Type 1)

**Document Delivery Instructions**

**Confirms**

**Statements and Regulatory Inserts**

**E-Mail Address \***

\* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

**Bank Information**

**DVP Instructions (0)**

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Click "OK" to read and accept the agreement.

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Brokerage Center

Account Info | Order Entry | Markets & Research | Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET Refresh Format for Printing

Selected Account: 033-003514; DANA Edit Account Name

Expand All Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms. Save Edits Cancel

'--' indicates a blank value

Account Setup Account Agreements Bank Information

Account Holders (3)

**DORIAN DANA**

DORIAN DANA  
(Primary Account Holder)

Day Phone --  
Evening Phone --  
Mailing Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109  
Legal Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109  
E-Mail Address DORIAN@DEMO.COM  
Verify E-Mail Address DORIAN@DEMO.COM  
SSN 569-99-5466  
Country of Citizenship UNITED STATES  
Date of Birth 01/09/1945  
Age 63  
Marital Status Not Asked  
# of Dependents 0  
Occupation --

Microsoft Internet Explorer

In order to complete this edit you must read and accept the electronic delivery agreement after you save the edits on this page.

OK

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms Online  
Statements and Regulatory Inserts Online  
E-Mail Address \* DORIAN@DEMO.CC

\* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

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Click "I Agree".

The screenshot displays the myStreetscape website interface. At the top right, there are several links: [Important Legal Info](#), [Privacy Policy](#), [Online Acct Usage](#), [Home](#), [Quick Links](#), [User Options](#), [Logout](#), [Help](#), [Contact Us](#), and [Site Map](#). The myStreetscape logo is on the left. A dark blue navigation bar contains the text "Brokerage Center" and a menu with items: **Account Info**, **Order Entry**, **Markets & Research**, **Account Detail**, **Order Status**, **Annuities**, and **Statements & Records**. Below the navigation bar, a yellow-bordered box contains a message: "In order to sign up for online delivery of account documents, you must read and accept the agreement below." Below this is a scrollable window titled "Agreement" with the following text: "Electronic Notification Agreement", "To receive electronic notification that documents are available for you to view online in an electronic format rather than receiving paper documents through the U.S. Mail, you must confirm your consent by reviewing and agreeing to the terms and conditions of this Agreement and by indicating your selection(s) on the Web site page provided to you.", and "Currently, certain documents are not included in the electronic notification program." Below the scrollable window is a button labeled "I Agree" with a red arrow pointing to it. At the bottom left, there is a link: "Cancel without making changes".



Your updated information displays and you are enrolled.



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[Quick Links](#) | [User Options](#) | [Logout](#) | [Help](#) | [Contact Us](#) | [Site Map](#)

Brokerage Center

Account Info

Order Entry

Markets & Research

Portfolio

Positions

Balances

History

Account Detail

Order Status

Annuities

Statements & Records

Account Detail

07/03/2008 10:38 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

Expand All

Set View as Default

Edit Account Details

-- indicates a blank value

Account Setup

Account Agreements

Bank Information

Account Holders (3)

Account Characteristics

DVP Instructions (0)

DORIAN DANA

DORIAN DANA  
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

Legal Address 648 WALTER BUILDING  
APT 7  
BOSTON, MA  
02109

E-Mail Address DORIAN@DEMO.COM

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

# of Dependents 0

Occupation --

Driver's License # --

Account Class Individual

Payout Instructions

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms Online

Statements and Regulatory Inserts Online

E-Mail Address \* DORIAN@DEMO.COM

\* Will be used to notify when an account's statements and/or confirms are available to view online.

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# Access your Statements from the "Statements & Records" tab.

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**2008 Statements**

Statement Date	Type	Action
07/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
06/30/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
05/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
04/30/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
03/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
02/29/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
01/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
01/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)
01/31/2008	Monthly/Quarterly	<a href="#">View</a> (PDF)

**2007 Statements**

**2006 Statements**

**2005 Statements**

PDFs require [Adobe® Reader®](#)

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**SAMPLE:** Detail/Basic Statement with Cost Basis

00000000 0000 000000000  
 QUALITY BROKERS, INC.  
 123 MAIN STREET  
 ANYWHERE, MA 10101

Account Number: ABC-123456



JOHN DOE  
 JANE DOE  
 102 SUMMER STREET  
 BOSTON, MA 02109

YOUR ACCOUNT REPRESENTATIVE IS:  
 Bill Smith  
 RR 123  
 bsmith@qb.com

FOR QUESTIONS OR UP-TO-DATE ACCOUNT INFORMATION:  
 Local 617 555 5555  
 In-State 617 555 5555  
 National 617 555 5555  
 www.qb.com

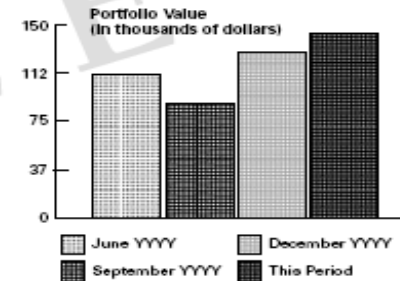
Statement Date: mm/dd/yy to mm/dd/yy

**SNAPSHOT**

TOTAL PORTFOLIO  
**\$145,548.91**

PORTFOLIO VALUE	This Period	Prior Period
Cash and Cash Equivalents	\$16,213.06	\$14,000.00
Securities	\$110,736.85	\$119,564.70
Other Securities	\$9,000.00	\$3,750.00
<b>TOTAL ACCOUNT VALUE</b>	<b>\$135,949.91</b>	<b>\$137,314.65</b>
Assets Held Away	\$8,000.00	\$7,900.00
<b>TOTAL PORTFOLIO VALUE</b>	<b>\$143,949.91</b>	<b>\$145,214.65</b>

Cash and Cash Equivalents will include margin debit and credit balances. Your portfolio contains unpriced positions. These securities may be unpriced for various reasons including but not limited to unavailability of pricing or the security may not have value. Please contact your broker/dealer for further information.



A portfolio value less than \$100.00 may not be displayed.

ACCOUNT ACTIVITY	This Period	Year-to-Date
Net Trading	\$8,359.61	(\$7,813.23)
Net Core Fund Activity	(\$3,812.06)	(\$3,292.44)
Net Additions and Withdrawals	(\$5,996.22)	\$10,037.65
Net Income and Expenses	(\$150.33)	(\$624.25)
Net Miscellaneous Activity	\$0.00	\$103.27

MARGIN PROFILE	This Period
Margin Balance	(\$1,599.00)
Equity Buying Power	\$12,987.00
Available to Withdraw	\$16,329.00
Available to Borrow	\$13,769.00

Balances and margin availability are reflected as of the closing date of this statement. Please consult with your broker/dealer prior to trading as these amounts may have changed.

**FOR YOUR INFORMATION**

Our comprehensive statement gives you the convenience of having all of your investment activity in one place. It will help you understand your financial picture when working with us to plan your financial future.

**LEGEND**

( ) Numbers in parenthesis are debits or subtractions

NFS - National Financial Services LLC

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 00000000 0000 000000000

Quality Brokers, Inc

Account carried with National Financial Services LLC, Member NYSE, SIPC  
 National Financial Services LLC, Member NYSE, SIPC 414733 1.810782.100