

MaxxInvest[®] is upgrading to myStreetscapeSM

As part of our continuing effort to improve our technology products and services, all users of MaxxInvest[®] will be upgraded to the new myStreetscapeSM platform.

The new myStreetscape provides enhanced functionality and streamlined navigation. As you make this exciting transition to the new myStreetscape, use this reference card to help you understand specific changes and enhancements.

NEW FEATURES

- **More efficient navigation and use of space** — We've moved the navigational tool bar from the left to the top of the screen, and removed the landing pages under each tab to reduce the number of clicks to access the information you need.
- **Default to first customer account** — We've eliminated the step needed to choose an account by clicking the account drop box; if you have more than one account, you can choose which account to which the system will default.
- **Name changes** — In addition to obvious color and design changes, minor name changes on the site include:

MaxxInvest Name	myStreetscape Name
Trading	Order
Equities	Stocks
Market Data	Quotes and Market Data, Research
Quote List	Personal Quote List
Statement Viewer	Statements
Watch List	Portfolio Watch

- **New Brokerage Center section** — This new tab allows you to view account information such as intra-day positions and balances, transactions, statements, cost basis, and tax forms. Brokerage Center also includes:
 - Quotes, Watchlist (Portfolio Watch), Market Statistics, Quote List (Personal Quote List), News and Charts can be found under the [Quotes & Market Data link](#)
 - Stock Screener, Morningstar Screener, Morningstar Profile, Income Statement, and Baseline Tearsheets can be found under the [Research link](#)

- Asset Allocation, College Planning, Accumulated Interest, Retirement, Bond Income, and Commission Calculator, which were found under Calculators, can now be found under the [Planning link](#)
- [MAXXquote](#) now provides quotes, chart, and news
- [Market Guide's Daily Company Profile](#) will replace Nelson's Weekly Profile
- Charts are now provided by [Big Charts](#)
- [CBS MarketWatch](#) is replacing Dow Jones Business News
- [Order tab](#) will automatically open the first type of trading ticket to which you are entitled (stocks, mutual funds, options, etc). From Order tab, you can select a "Quick View" to launch a pop-up window where you will have access to positions, balances, quotes, order status, and commission calculator
- In [Account Services](#) we provide a link to Adobe Acrobat, so you can download the plug-in more conveniently
- [Account Services](#) now includes Online Electronic Forms, Account Maintenance and Helpful Hints

Your User ID and PIN will remain the same for the new myStreetscape site, and you will keep entitlements to the same features you've always had, such as market data, trading, and any other online capability. In addition, all information currently on MaxxInvest will still be available on myStreetscape, although in some cases it may be re-organized.

You may wish to rebookmark your site, since the new site's URL has changed. You will continue to be automatically rerouted to the new Web site by using your current MaxxInvest URL or through the end of 2002.

For more information on myStreetscape, talk to your investment professional.

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